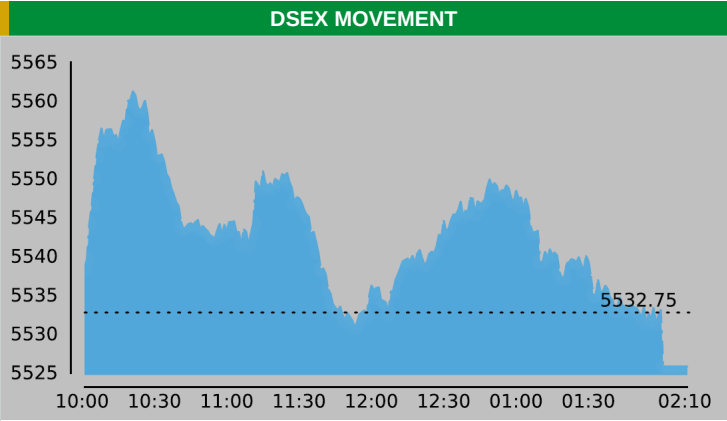


MARKET SUMMARY									
	Today	Yesterday	Δ	Δ %		Today	Yesterday	Δ	Δ %
DSEX (DSE Broad Index)	5,525.86	5,532.75	(6.89)	-0.12% ▼	Total Turnover (BDTmn)	7,464.69	7,274.03	190.66	2.62% ▲
DS30 (DS30 Index)	2,097.94	2,099.29	(1.35)	-0.06% ▼	Total Volume (mn)	234.77	254.34	-19.57	-7.69% ▼
DSES (DSE Shariah Index)	1,100.18	1,103.3	(3.12)	-0.28% ▼	Total M.Cap (BDTmn)	6,875,358	6,884,198	-8,840	-0.13% ▼
	Advanced	Declined	Unchanged	Traded	Total M.Cap (USDmn)	55,988	56,060		
Market Breadth	125	224	45	394	Total Howla	195,699	203,481	-7,782	-3.82% ▼
Advance-to-Decline Ratio	0.56				Market P/E	8.8	8.81		
	Normal	Block	SME	ATB	1 USD = 122.8 BDT				
Turnover (BDTmn)	7,039.49	410.43	26.09	0.53					

SECTORAL SUMMARY					
Traded Value (BDT mn)					
Sector	#	Today	Yesterday	Change %	Market %
Banks	36	455.99	310.90	46.67 ▲	6.48
Cement	7	59.81	135.67	-55.92 ▼	0.85
Ceramic	5	66.64	87.65	-23.97 ▼	0.95
Corp. Bond	16	0.23	0.76	-69.74 ▼	0.00
Engineering	42	365.55	418.88	-12.73 ▼	5.19
Financial Institutions	23	225.66	306.36	-26.34 ▼	3.21
Food & Allied	21	185.23	189.77	-2.39 ▼	2.63
Fuel & Power	23	125.49	131.39	-4.49 ▼	1.78
Gen. Insurance	43	1,573.31	1,143.44	37.59 ▲	22.35
IT	11	113.46	121.94	-6.95 ▼	1.61
Jute	3	39.89	85.13	-53.14 ▼	0.57
Life Insurance	15	186.42	108.79	71.36 ▲	2.65
Miscellaneous	15	197.46	266.19	-25.82 ▼	2.81
Mutual Funds	35	555.89	819.98	-32.21 ▼	7.90
Paper & Printing	6	45.63	66.16	-31.03 ▼	0.65
Pharma & Chemicals	34	676.99	1,018.20	-33.51 ▼	9.62
Services & Real Estate	4	112.72	193.81	-41.84 ▼	1.60
Tannary Industries	6	34.81	55.83	-37.65 ▼	0.49
Telecom	3	27.11	39.00	-30.49 ▼	0.39
Textile	58	1,952.03	1,344.72	45.16 ▲	27.73
Travel & Leisure	5	39.18	59.80	-34.48 ▼	0.56

TOP 10 GAINERS					
Ticker	Cat.	Close Price Today	Close Price Yesterday	Price Return %	P/E Ratio
CLICL	B	47.10	43.90	7.29%	-
SAIHAMTEX	B	38.30	35.70	7.28%	56.32
APEXSPINN	A	379.40	355.00	6.87%	111.15
ETL	B	15.50	14.60	6.16%	50.54
TILIL	B	46.90	44.40	5.63%	-
PREMIERLEA	Z	2.00	1.90	5.26%	n/a
DGIC	B	41.00	39.00	5.13%	41.84
KAY&QUE	B	414.40	395.20	4.86%	31.43
CONTININS	B	34.40	32.90	4.56%	18.49
ICICL	A	39.90	38.20	4.45%	21.22

CLIENT TYPE WISE STATISTICS			
Client Type	Buy %	Sale %	% of Total
Retail	84.83%	84.03%	84.43%
Institution	10.56%	11.31%	10.94%
Dealer	2.30%	1.58%	1.94%
Foreign	1.46%	2.26%	1.86%
Others	0.86%	0.81%	0.84%



TODAY'S TOP 10 TURNOVER STOCKS					
Ticker	Cat.	Close price	Turnover BDT mm	% of Total	P/E Ratio
APEXSPINN	A	379.40	452.96	6.42%	111.15
SAIHAMTEX	B	38.30	397.26	5.63%	56.32
MERCINS	A	52.30	192.65	2.73%	59.43
IPDC	A	35.50	185.58	2.63%	36.98
ENVOYTEX	A	70.50	180.76	2.56%	8.98
BXPHARMA	A	148.10	176.23	2.50%	7.14
ETL	B	15.50	168.39	2.39%	50.54
BRACBANK	A	64.60	152.27	2.16%	6.37
ORIONINFU	A	281.60	151.57	2.15%	148.73
RELIANCINS	A	111.30	143.09	2.03%	8.54

TOP 10 LOSERS					
Ticker	Cat.	Close Price Today	Close Price Yesterday	Price Return %	P/E Ratio
1STPRIMFMF	A	33.40	36.60	-8.74%	13.80
LRGLOBMF1	A	4.50	4.80	-6.25%	n/a
BDTHAIFOOD	B	18.90	20.10	-5.97%	n/a
PHOENIXFIN	Z	3.20	3.40	-5.88%	n/a
GREENDELMF	A	5.00	5.30	-5.66%	n/a
AZIZPIPES	Z	74.30	78.40	-5.23%	n/a
ICB3RDNRB	A	6.50	6.80	-4.41%	4.64
EXIM1STMF	A	6.50	6.80	-4.41%	n/a
SAMORITA	B	93.40	97.60	-4.30%	90.97
ICBEPMF1S1	A	6.70	7.00	-4.29%	5.98

CATEGORY WISE TRADE STATISTICS			
Type	No of Trade	Traded Value BDT mm	% of Total
A	128,793	5,039.31	71.35
B	53,462	1,799.40	25.48
Z	13,358	200.78	2.84

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